PUTNAM COUNTY COMMUNITY FOUNDATION

2025 Financial Report

Growing For Good.



PUTNAM COUNTY COMMUNITY FOUNDATION

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Greencastle, IN 46135

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Thank you to our 2026 Community Partners!

Eco Landscape LLC
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Hendricks Regional Health

MASON
INVESTMENT ADVISORY SERVICES, INC.

TRI-COUNTY BANK&TRUST



Generosity is about planting seeds for generations we may never meet. Thanks to your partnership, 2025 was a benchmark year for the Putnam County Community Foundation (PCCF). Our total assets reached $56.4 million, allowing us to distribute over $2 million in grants and scholarships.

Through disciplined stewardship and strategic growth, we balance today's needs with tomorrow's sustainability—ensuring your support strengthens the communities we serve in perpetuity. Transparency is the bedrock of this work, and this report provides a clear snapshot of our financial health, investment philosophy, and the rigorous governance that protects your legacy.

Thank you for your continued partnership and your unwavering commitment to our community's future. We could not do this vital work without you.

With gratitude,

Neysa Meyer
Executive Director

Nathan Scott
Treasurer

ROOTED IN ACCOUNTABILITY

To optimize our transparency, an independent accounting firm conducts an external audit of PCCF's financial statements every year. Copies of our complete audited financials are available on request.

CFNS
ACCREDITED FOUNDATION

2025 At a Glance

NET ASSETS
$56 million

GRANTS & SCHOLARSHIPS
$2 million

CONTRIBUTIONS
$1.7 million

NEW FUNDS
15

DONORS
612

Established in 1985, the Putnam County Community Foundation creates opportunities for our community members to generously contribute their time, talent, and treasure. We do this by connecting individuals with causes they care about, convening stakeholders to identify our most pressing needs, and collaborating to develop solutions that strengthen our community.

At PCCF, our investment strategy balances immediate community priorities with the needs of future generations. By building permanent endowments designed to endure forever, we turn today's philanthropic gifts into an ongoing, resilient source of funding for tomorrow.

THANK YOU TO OUR INVESTMENT PARTNERS.

Fulfilling our long-term mission requires an unwavering commitment to both current community needs and future generational growth—a balance we achieve with the trusted guidance of our advisors and volunteers. We are grateful for their continued support.

MASON INVESTMENT ADVISORY SERVICES, INC. · Edward Jones · OLD NATIONAL WEALTH MANAGEMENT · WABASH CAPITAL



2025 Darrell Wiatt Family Philanthropy Essay Contest winner, Genevieve Jennings.



2026 Lilly Endowment Community Scholarship recipient, Bailey Boggess.



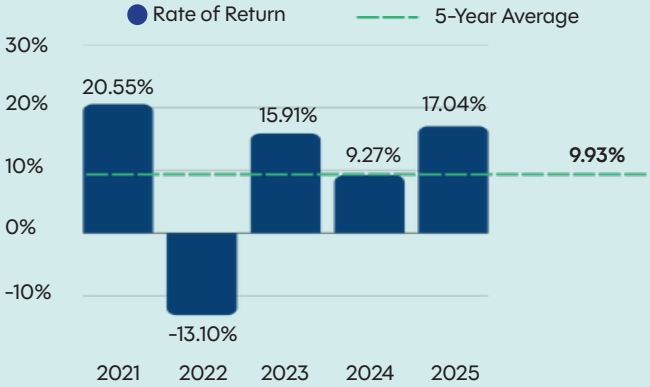
Community In recipient, Serv

LONG-TERM INVESTING. BIG TIME IMPACT.

WE'RE BUILDING ENDURING STRENGTH.

Our disciplined asset management and professional oversight allow us t across our portfolios. Since 1985, PCCF has distributed over $27.6 millio Even as we continue to invest in local needs, the principal funding rema

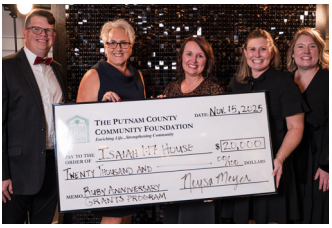
5-Year Returns (As Provided by Mason Investment Advisors)



With average rates of return at 9.93% over the last 5 years, PCCF captured $6,546,996 in investment gains in 2025, significantly expanding our long-term funding capacity.



npact Grant
ants at Work.



Ruby Anniversary Grant recipient, Isaiah 117 House.



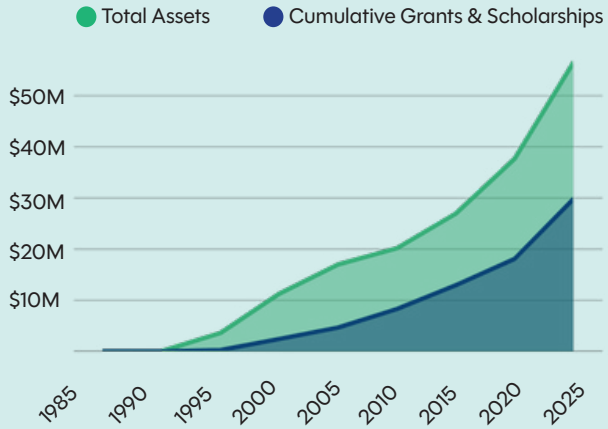
Small Grant recipient, Cloverdale Elementary School.

WE'RE INVESTING IN OUR COMMUNITIES.
Steady growth and broad investment diversification ensure PCCF's grantmaking capacity remains strong regardless of short-term market fluctuations.

In 2025 alone, this approach supported over $2 million in local grants and scholarships. Your contributions create a meaningful, self-sustaining legacy for generations to come.

to navigate shifting economic cycles while capturing strong growth
n back into Putnam County through local grants and scholarships.
ins protected to support the dreams of future generations.

40-Year Asset Growth



Since 1985, cumulative grantmaking has reached $27.6 million while total assets have expanded to $56.4 million.

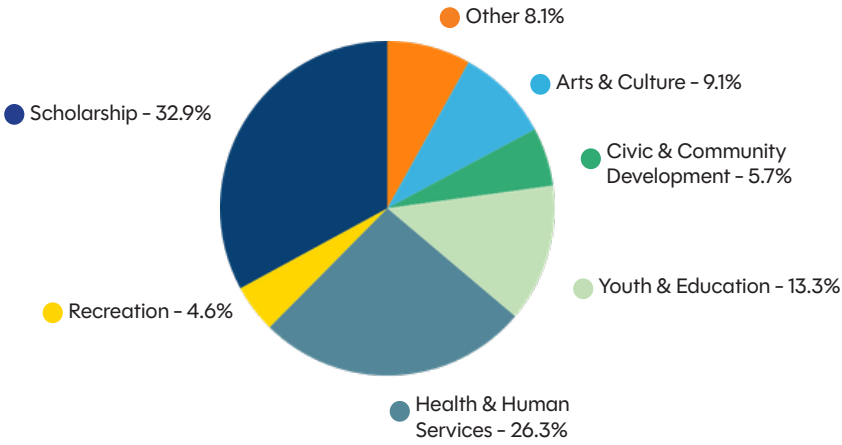


Community Impact Grant recipient, Lakeland Center.



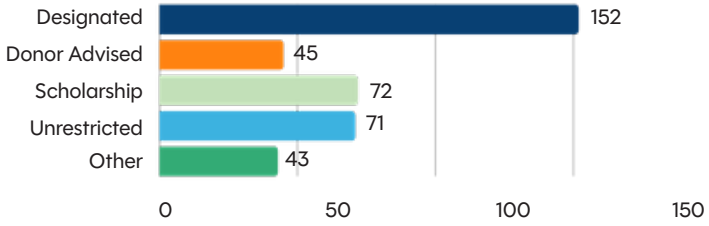
Kids Make Change grant recipient, Bainbridge Elementary School.

2025 Grantmaking Areas



PCCF disbursed over $2 million in grants and scholarships in 2025, supporting hundreds of grantees and students.

2025 Component Fund Mix



PCCF's 380+ funds each have a specific purpose. Whatever a donor's vision is for Putnam County, PCCF provides the structure to turn that intent into an enduring legacy.

STATEMENT OF FINANCIAL POSITION ON DECEMBER 31, 2025

ASSETS	
Cash and cash equivalents	$2,526,866
Pledges and other receivables	$0
Prepaid expenses	$42,112
Investment (fair market value)	$53,434,947
Property and equipment (net)	$341,105
Property held for sale	$0
Beneficial interest in charitable remainder trusts	$106,827
Beneficial interest in life insurance	$17,702
Total Assets	**$56,469,559**
LIABILITIES	
Accounts payable	($49,250)
Grants payable	$10,000
Scholarships payable	$2,675
Accrued wages	$44,674
Gift annuities payable	$51,708
Long-term debt	$51,695
Total Liabilities	**$158,117**
NET ASSETS	**$56,311,442**

FINANCIAL ACTIVITY DURING THE YEAR ENDING DECEMBER 31, 2025

SUPPORT AND REVENUE	
Contributions, pledges, sponsorships, grants	$1,690,396
Investment Returns	$6,546,996
Building and other income	$15,640
CRT and gift annuity change in value	$46,166
Total Support and Revenue	**$8,299,198**
EXPENSES	
Grants, scholarships, projects (paid)	$1,491,057
Program related expenses	$263,128
Administrative expenses	$332,408
Fundraising expenses	$255,933
Investment fees	$151,354
Total Expenses	**$2,493,880**
BEGINNING OF THE YEAR TOTAL ASSETS:	**$50,061,729**
END OF YEAR TOTAL ASSETS:	**$56,469,559**

LOOK FORWARD. GIVE BACK.

pcfoundation.org