

# THE PUTNAM COUNTY COMMUNITY FOUNDATION

## Joining the Legacy Society

Our Legacy Society recognizes all those who have notified us that they have included the Foundation in their will or other deferred giving plan.

Just two steps to join:

**Step One:** Arrange your estate to leave a gift to the Community Foundation. Common ways to do this are:

- a) A bequest through your will or trust
- b) A designation of all or a portion of your retirement assets
- c) A life insurance policy beneficiary designation
- d) A charitable remainder trust
- e) A charitable lead trust
- f) A charitable gift annuity

For more information about these planned giving vehicles, [contact us](#), or see [Options For Giving](#).

We also recommend you discuss these options with your family and with your attorney, accountant, insurance agent or financial planner as may be appropriate.

**Step Two:** Inform the Putnam County Community Foundation that you have made the necessary arrangements by returning the form below. This will give us permission to include your name in future listings of Legacy Society members.

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## PUTNAM COUNTY COMMUNITY FOUNDATION

2 South Jackson Street  
Greencastle, Indiana 46135  
Phone: 765.653.4978  
Fax: 765.653.6385

### The Legacy Society Enrollment Form

I/We have made a provision for the Putnam County Community Foundation in my/our estate plans and wish to be included in the Legacy Society. I/We agree to be included in published listings of the Society's members.

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Please print names(s) as you wish to be listed

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Signature

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Date

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Signature

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Date