

 **Smart Giving: Wills and Bequests**

Where there is a will, there is a way to support your favorite cause!

By including your favorite charity as a beneficiary of a small percentage of your estate, you can transform a charity you love. Where there is a will, there is a way!

Bernadine Agnes Webster loved people in the community where she lived all her life. Being the smart, forward thinking person she was, she left a portion of her estate to two local charitable organizations, the Russellville Volunteer Fire Department and the Russellville Alumni Association Scholarship Fund. These gifts transformed the operations of both organizations over night, taking them both to the next level of community service.

For information about how you can support your favorite charity and leave a legacy through a will, trust, or other planned gift, please contact Elaine Peck at 765-653-4978 or toll free at 866-653-4978. Also, visit www.pcfoundation.org.

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Do I really need a will?

If you answer “yes” to any of the following questions, you do need a will:

- Do you have children, a spouse or a friend you are caring for?
- Do you have possessions or other property—real estate or personal property?
- Would you like to keep control of your estate in your hands or those of your heirs, instead of the government?
- Would you like to mitigate fighting and disagreements amongst heirs over your possessions?
- Would you like to keep your property from being unnecessarily diminished by attorney fees, taxes, and probate costs?

Preparing a will is one important way of expressing concern for others. Those who have made preparations are glad they’ve taken care of things on their own and eased the burden on their heirs and families.

The Community Foundation encourages you to always consult your financial advisor and/or attorney when making a planned gift.

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