



THE PUTNAM COUNTY COMMUNITY FOUNDATION
 2 SOUTH JACKSON STREET • GREENCASTLE, IN 46135
 PHONE (765) 653-4978 • FAX (765) 653-6385 • www.pcfoundation.org

DONOR ADVISED GRANT RECOMMENDATION FORM

Instructions: For your convenience, you may make copies and mail or fax this completed form to the Community Foundation office at least 30 days prior to the desired disbursement date. To obtain an electronic version of this form, visit our website at www.pcfoundation.org. To recommend automatic disbursements be made each year to specified grantees, please contact the office. Grant disbursements in excess of eight per year may incur additional charges.

NAME OF DONOR ADVISED FUND _____

RECOMMENDED GRANTEE:

Name of charity: _____

Grantee contact: _____
 Name Phone

Grantee address: _____
 Street City State Zip

Purpose of grant: _____

GRANT AMOUNT \$ _____

I affirm that the above recommendation does not represent the payment of a pledge or other financial obligation, nor will the undersigned or involved persons receive any personal or family benefit from this charitable distribution. I understand that examples of ineligible grants from donor advised funds include: grants for the benefit of individuals, grants to an entity for the benefit of an individual, ticket purchases to a fund raising dinner, green fees to a charity golf tournament, and reimbursement for charitable expenses incurred by advisor, donor, or related others.

 Signature of fund steward

 Date

FOR OFFICE USE ONLY:

Type of organization:

- _____ 501 (c) 3 organization in good standing with the IRS
- _____ 501 (c) 3 affiliate, identify _____
- _____ Church
- _____ Unit of government
- _____ Other, please indicate charitable purpose of grant.

Approved by ED _____
Board review date _____

Relief of the poor, distressed or underprivileged; Advancement of religion; Advancement of education, literature, or science; Promotion of public safety; Provision of medical or hospital care or research; Promotion of national or international amateur sports competition (except equipment or facilities); Prevention of cruelty to children; Prevention of cruelty to animals; Construction or maintenance of public buildings, monuments, or works; Reduction of the burden of government; Promotion of social welfare; Reduction of neighborhood tensions; Elimination of prejudice and discrimination; Defense of human and civil rights secured by law; Reduction of community deterioration and juvenile delinquency; Other community benefit. Describe below:
