

Financial Best Practices & Essential Policies



Enriching Life. Strengthening Community.



Date: Tuesday, Sept. 12, 2017

Time: 11:00 a.m.—2:00 p.m.
Lunch included

Place: Inn at DePauw
2 W Seminary Street
Greencastle, IN 46135

Cost: \$15 in advance
\$25 at the door

Details and Registration form:
www.pcfoundation.org



Presenter:

Melanie Lockwood Herman



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Financial management and fiscal oversight are important functions at every nonprofit. This workshop will provide a simple framework for each function, and practical tips for adopting a ‘best practice’ approach in both areas. The session will continue with examples of practices and policies that have been tailored to suit organizations with varying missions, scopes, and even workplace cultures. Learn how to improve fiscal reporting, boost oversight committee engagement, and simplify your policies to steward the financial health of your nonprofit.

Melaine Lockwood Herman

EXECUTIVE DIRECTOR, Nonprofit Risk management Center

In a world that is fraught with danger, it is comforting to know that Melanie Lockwood Herman is holding on tight to the handlebars of the Nonprofit Risk Management Center. The Center provides training, technical assistance and informational resources to help nonprofits take a practical approach to managing risk so that they can fulfill their missions and stay out of trouble.

A prolific author of a more than a dozen comprehensive (and comprehensible!) guides on various risk management topics, Melanie has delivered countless workshops, seminars, and keynote presentations for organizations simply unwilling to leave success to chance. Melanie earned a Bachelor of Arts Degree in Urban Affairs from American University (Washington, DC) and a Juris Doctor from George Mason University (Arlington, VA). She is a member of the District of Columbia Bar Association.